Compassionate Customer Service IRL

Vanessa Lohf, LBSW | Project Facilitator WSU Center for Public Health Initiatives

Shelly Schneider, BSN RN | Administrator Barton County Health Department





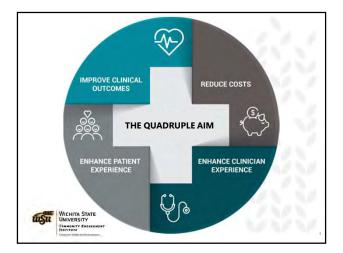


Learning Objectives

- Define Compassionate Customer Service
- Describe at least two benefits of Compassionate Customer Service
- Identify at least one strategy that you will use to provide Compassionate Customer Service in your organization

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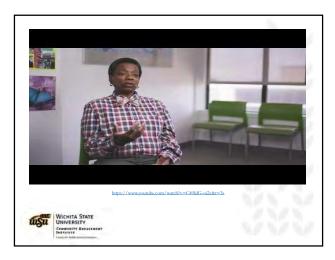










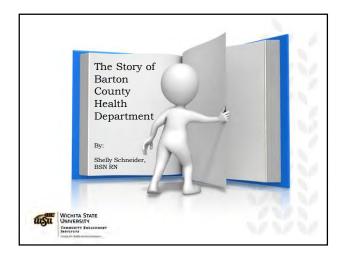




















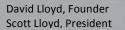




Customer Service Action Plan

Listed below are measurement indicators for consumer/customer service that provides an assessment of the level of customer service within the behavioral health organization based on a service focus range of **Client Focus – Consumer Focus – Customer Focus**.

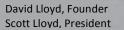
Service Area/Opportunity	Typical Customer Service Concerns	Solution Options
1. Telephone Access:		
Number of Rings		
Greeting/Friendliness		
Time On Hold/Re-Empowerment		
Background Music/Information		
Transfer Levels to Staff		
Protocol for Voice Mail Responsiveness		
2. Physical Facility:		
Identification Signage		
Parking Adequate/Clean		
Landscaping/Flowers/Lawn Maintenance		
Entrance Clean, Easy to Locate, and ADA Accessible		
Ease of Opening Door(s)		
Lobby Area Appearance/Capacity		
 Magazines, Artwork, Furniture & Carpeting 		
Registration/Front Desk Accessibility & Hospitality		
Restrooms – Availability/Cleanliness		
Signage – Adequate, Clear & Positive		
Background Music		







Service Area/Opportunity	Typical Customer Service Concerns	Solution Options
3. Reception/Intake Staff:		
Politeness/Attentiveness/Responsiveness		
Professionalism/Boundaries/Language Skills/Communication Skills		
Customer Service Empowerment Level		
Terminology/Acronyms Utilization		
Consumer Recognition Wait Time		
Re-Empowerment Wait Time Protocols		
Knowledge of Services/Staff		
Level of Client Wait Time in Lobby		
4. Access to Care:		
Single Number for Access		
After Hours Clinical Triage Capacity		
Clinical Staff Availability		
Consistency of Screening/Triage		
5. Intake Process:		
Wait Time from call/walk in to Intake		
Efficiency of Financial Intake		
Number of Client Signatures Required		
Number of Forms to be completed by Client		
Number of No Shows		
Satisfaction Surveys for Access/Intake Process for Shows and No Shows		







Service Area/Opportunity	Typical Customer Service Concerns	Solution Options
5. Intake Process (continued):		
Access to Clinician		
Efficiency of Clinical Intake		
Number of Forms Utilized in Intake		
Number of Questions Asked of Client		
6. General Customer Service:		
Efficiency of Scheduling Next Appointment		
Managing Customer/Consumer Service Complaint Protocols		
 Information on Center-wide Services 		
Confidentiality Concerns		
Meeting Special ADA, Language, & Cultural Diversity Needs		
Brochures, Newsletters & Information Bulletin Boards		
 Information/Linkage to Community/Self-Help Supports 		
 Ability of Organization to Listen to Consumer/Customer and Change Organizational Behavior 		
Timely and Accurate Client Billings		
Follow up Visit Customer Satisfaction Phone Calls		
Mystery Visitor Program Participation		
Customer Service Focus at All Meetings		

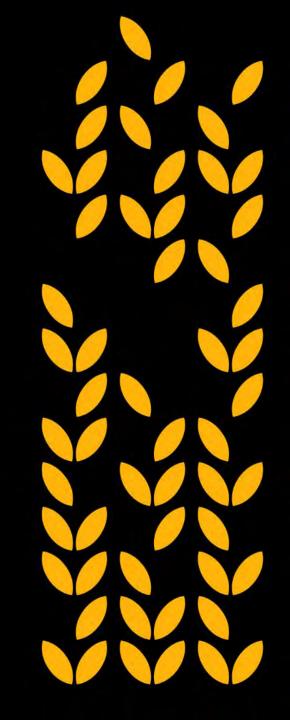
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Welcome!

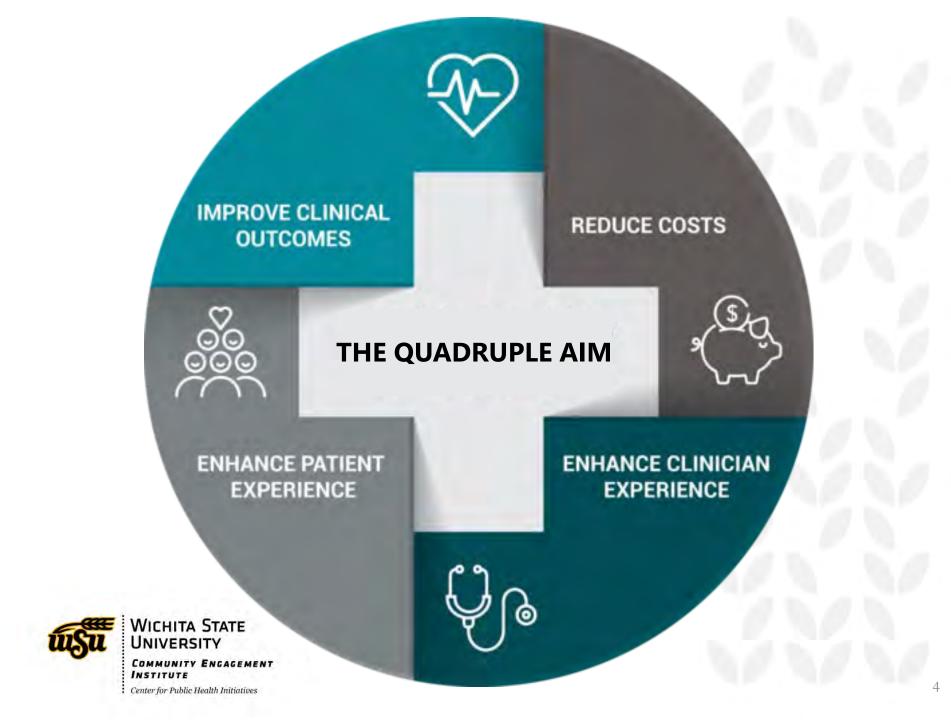
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https://www.youtube.com/watch?v=fWken5DsJcw



Definitions:

<u>Customer Service:</u> The assistance and advice provided by an organization to those people who use its services.

<u>Compassion:</u> The combination of the consciousness of others' distress and a desire to alleviate it.



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What people want:

- Friendliness
- Empathy without judgement
- Care in a timely manner
- Control
- Information and explanations

RELATIONSHIPS!





https://www.youtube.com/watch?v=C49ldG-oi2s&t=3s



10 Small Ways...





10 Small Ways to build compassionate customer service

- Make sure each of your employees is capable of making a good first impression.
- Keep your promises.
- Show appreciation and gratitude to your patients.
- Provide solid training.
- Listen and act when your patients complain.



Source: <u>http://www.physicianspractice.com/managers-administrators/ten-small-</u> <u>ways-provide-great-customer-service-patients</u>



https://www.youtube.com/watch?v=1Evwgu369Jw&t=17s



10 Small Ways to build compassionate customer service

- Go above and beyond what your patients expect.
- Make it easy on your patients.
- Be open with mistakes.
- Be a little obsessed with your patients.
- Treat your employees (and each other) like customers.



Source: http://www.physicianspractice.com/managers-administrators/ten-smallways-provide-great-customer-service-patients The Story of Barton County Health Department

By:

Shelly Schneider, BSN RN



Resources

- Trauma-Informed Care Implementation Resource Center <u>https://www.traumainformedcare.chcs.org/</u>
- The National Council on Behavioral Health Customer Service Action Plan





https://www.youtube.com/watch?v=kEhuMdc6ubs



Questions?



WHO

WHEN

WHY

WHAT

WHERE

HOW



Thank You!