

KBOR UNCLASSIFIED RETIREMENT DATA

Faculty and unclassified academic and professional staff at Wichita State University are required to participate in a retirement plan after a one-year waiting period. Participation in the basic retirement plan is **mandatory** when an employee becomes eligible to participate and is a condition of employment. The one-year waiting period will be *waived* if:

1. you were covered, as a result of employment with an institution of higher education located in the United States, by a retirement plan or program to which employer contributions were made for at least one year (365 days) within the five year period immediately preceding employment with WSU, or
2. you served at least one year (365 days), including time in a waiting period, in a position covered by any other State of Kansas retirement plan (KPERS or mandatory deferred compensation within the five year period immediately preceding employment with WSU.

The one-year waiting period may be *reduced* by any period of time in which you served a KBOR affiliated corporation, or were an eligible employee of the KBOR retirement plan. If you completed the KBOR one-year waiting period at any time you will be eligible to begin participation into the mandatory plan immediately.

No employment as a (i) student, (ii) seasonal or temporary employee, or (iii) employee who works less than half-time per year shall count toward the satisfaction of the one-year waiting period requirement.

For the waiting period to be waived, the Retirement Verification Form ([https://www.wichita.edu/services/humanresources/Total Rewards/docs/KBOR Immediate Participation Past Employer Form REVISED.pdf](https://www.wichita.edu/services/humanresources/Total%20Rewards/docs/KBOR%20Immediate%20Participation%20Past%20Employer%20Form%20REVISED.pdf)) must be completed by the institution where the contributions were credited. If you are eligible for immediate participation, please refer to the enrollment information found here <http://www.kansasregents.org/resources/PDF/665-YourFutureYourChoice.pdf>. If this Retirement Data and the Retirement Verification forms are not received by the Benefits Office within 90 days after the date of appointment, you will serve the one-year waiting period before you will be eligible to participate in the Mandatory Retirement Plan.

List employment history beginning with your most recent non-student service in which you served as an eligible KBOR employee and/or had a retirement plan with employer contributions.

	EMPLOYER	Your Position	Employment Dates	
			From	To
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

Are you a direct transfer from another State of Kansas agency?	___Yes	___No
In the past five years, have you received employer retirement plan contributions for at least one year (365 days) at an institution of higher education?	___Yes	___No
Were you a participant in the Kansas Board of Regents Mandatory Retirement Plan prior to 01/01/96?	___Yes	___No
Have you been a contributing member of KPERS over the past five years?	___Yes	___No
Are you a current KPERS retiree?	___Yes	___No

I hereby certify that I have read and understand the above, and all the information given herein is accurate and to the best of my knowledge.

_____ Signature	_____ Social Security Number	_____ Date
_____ Printed Name		

Benefits Use Only

WSU ID: _____ Hire Date: _____